

**United States Bankruptcy Court
Southern District of New York**
Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Randall Meat Market, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Handy Supermarket				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 13-4029498				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State & Zip Code): 2300 Randall Avenue Bronx, NY				Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
ZIPCODE 10472				ZIPCODE			
County of Residence or of the Principal Place of Business: Bronx				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address)				Mailing Address of Joint Debtor (if different from street address):			
ZIPCODE				ZIPCODE			
Location of Principal Assets of Business Debtor (if different from street address above):				ZIPCODE			
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000							
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1,000,000 <input type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1,000,000 <input type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Randall Meat Market, Inc.**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)Location
Where Filed: **None**

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

2300 Xtra Wholesalers, Inc.

Case Number:

10-12280

Date Filed:

4/29/2010

District:

SDNY

Relationship:

Affiliate

Judge:

Gropper**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Randall Meat Market, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X

Signature of Attorney for Debtor(s)

Neal M. Rosenbloom Esq.
Goldberg, Weprin, Finkel,
Goldstein, L.L.P.
1501 Broadway, 22nd Floor
New York, NY 10036
(212) 221-5700 Fax: (212) 422-6836
nrosenbloom@gwfglaw.com

May 28, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Pedro Bello

Printed Name of Authorized Individual

Comptroller

Title of Authorized Individual

May 28, 2010

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Case No.

RANDALL MEAT MARKET, INC.

Chapter 11

Debtor.
-----X

AFFIDAVIT PURSUANT TO LOCAL BANKRUPTCY RULES

STATE OF NEW YORK)
 : SS:
COUNTY OF NEW YORK)

PEDRO BELLO, being duly sworn, deposes and says:

1. I am the Comptroller of Randall Meat Market, Inc. (the “Debtor”) and submit this Affidavit in accordance with Local Bankruptcy Rules in support of the voluntary petition filed by the Debtor under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

2. The Debtor operated a supermarket under a certain thirty (30) year business lease dated April _____, 1992 given to an affiliated Debtor, 2300 Xtra Wholesalers, Inc. (“2300 Xtra”) which filed a Chapter 11 petition before this court on April 29, 2010 (10-12280 (ALG)). The Lease enabled the Debtor to operate a 35,000 square foot supermarket and warehouse facility at 2300 Randall Avenue, Bronx, New York (the “Property”). This case is filed as an affiliated case with 2300 Xtra.

3. There are no pending bankruptcy cases against the Debtor and this petition is filed as voluntary Chapter 11 case.

4. Pursuant to Bankruptcy Rule 1007(d), a list containing the names and addresses of the creditors holding non-disputed claims against the Debtor is attached thereto. The Debtor believes that it has less than twenty (20) unsecured creditors. Also, in accordance with Local Bankruptcy Rules, a list containing the name and address of the Debtor's equity holder is likewise attached hereto.

5. The Debtor's financial circumstances were caused by the following events: In April of 1992, 2300 Xtra entered into a long-term lease agreement with Condal Distributors Inc. and Condal Imports Inc. (hereinafter "Condal") for a portion of the building at 2300 Randall Avenue, Bronx, New York consisting of approximately 35,000 square feet. The Debtor operated the Premises as a supermarket and for warehousing of dry food products. The Lease has a term of thirty (30) years. For sixteen (16) years, the Debtor operated its business without any objection by the Landlord. All of this changed in February, 2008 when 2300 Xtra and the Debtor decided that they sought to sell their businesses to an entity known as OJ Resources Inc. (hereafter "OJ") pursuant to a written contract of sale providing for a payment price of FOUR MILLION FIVE HUNDRED THOUSAND (\$4,500,000.00) DOLLARS plus inventory. In accordance with the provisions of the Lease, the Debtor requested Condal's consent for the sale which consent was refused. Thereafter, an action was brought in the Supreme Court, Bronx County seeking declaratory relief authorizing the sale.

6. While steps were being taken to attempt to obtain the Landlord's consent to the sale, OJ requested that it be allowed to operate the business under the terms of a

management agreement. A formal management agreement was signed between the parties on March 14, 2008 (the "Management Agreement") and OJ began operating the business at that time under the auspices of a management agreement.

7. Within a short period of time OJ defaulted under the provisions of the Management Agreement which, *inter alia*, required that OJ be responsible for all operating expenses of the business including rent, taxes and creditors' claims in addition to making EIGHT THOUSAND (\$8,000.00) DOLLAR per week payments to the Debtor until the sale closed.

8. As these events were unfolding, the Landlord sent a notice to cure to the Debtor outlining a number of alleged deficiencies in the Lease. In response to the notice to cure, the Debtor commenced a so-called Yellowstone Injunction action in the Supreme Court, Bronx County. Within the context of the Yellowstone action a stipulation of settlement was entered into between the Landlord and the Tenant.

9. The Landlord was cognizant of the fact that the Debtor had placed OJ in default of the Management Agreement and was in the process of taking steps to evict OJ and to regain possession of the property. The Debtor was not in possession of the property at the time the Landlord gave notices of default and a notice of lease termination. Thereafter, unbeknownst to the Debtor, the Landlord brought a holdover eviction proceeding and obtained a default judgment against the Debtor. The Debtor then obtained an Order to Show Cause which vacated the default judgment.

10. At the same time, the Debtor finalized its actions to have the Marshal execute upon a warrant of eviction against OJ which fought to forestall its eviction. The eviction

process was concluded after over one year and a half's litigation on April 22, 2010. OJ left the Debtor and 2300 Xtra with hundreds of thousands of dollars of unpaid creditors' claims. The March 14, 2008 Management Agreement specifically authorizes that a \$250,000.00 downpayment given in connection with the supermarket sale contract can be used to satisfy OJ's unpaid obligations incurred during the term of the Management Agreement.

11. In the meantime, the Decision and Order which vacated the default judgment against the Debtor provided that the matter be brought for trial on April 26, 2010 in the Civil Court, Bronx County. Despite the Debtor's request that the matter be adjourned based upon possession of the Premises being returned to the Debtor only four (4) days before and the Debtor's willingness to make payments to the Landlord, a trial was held on April 26, 2010 at which time the Court authorized that possession be given back to the Landlord. The Landlord has not obtained the warrant of eviction or taken the steps which are required by law to finalize the eviction process.

12. The Debtor shall request that an order be entered to jointly administer the Debtor's case with the pending Chapter 11 case of 2300 Xtra. The Debtor is not presently operating its business.

13. The Debtor is aware that the leasehold and the supermarket business are extremely valuable and, it intends to file a reorganization plan with 2300 Xtra predicated upon preserving the value of the Lease and selling the supermarket business to a third party subject to the approval of this Court in accordance with the provisions of §363 and §365 of the Bankruptcy Code. The Debtor is convinced that the Landlord's interests and actions being taken are predicated upon the Landlord's own agenda to obtain possession of the

property back and to in fact the sell the business to a third party thereby extinguishing the Debtor's interest in its leasehold and the claims of the Debtor's creditors and creditors of Randall Meat Market, Inc.

14. The Debtor has no employees. The Debtor's principals do not receive a salary.



PEDRO BELLO

Sworn to before me this
28th day of May, 2010



NOTARY PUBLIC

NEAL M. ROSENBLUM
Notary Public, State of New York
No. 31-4644520
Qualified in New York County
Commission Expires **11/30/13**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Case No.

RANDALL MEAT MARKET, INC.

Chapter 11

Debtor.
-----X

CORPORATE RESOLUTION

At a special meeting of the directors of Randall Meat Market, Inc. (the "Corporation") held on April 28, 2010, and upon due consent and after motion duly made, seconded and unanimously carried, it is hereby:

RESOLVED, that the Corporation is authorized and empowered to cause the filing of a petition under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court in the Southern District of New York, and that the same is in the best interests of the Corporation and its creditors and equity holders; and it is further

RESOLVED, that the Corporation is authorized to retain the firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as counsel to represent the Corporation in connection with the purposes of proceeding with prosecution of the Chapter 11 case.

Dated: May 28, 2010

RANDALL MEAT MARKET, INC.

By: 
Name: Pedro Bello
Title: Comptroller

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re: Chapter 11

RANDALL MEAT MARKET, INC. Case No.:

Debtor.

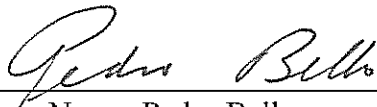
-----X

RULE 7.1 CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Randall Meat Market, Inc. (the "Debtor"), certifies that it is a private non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Executed on May 28, 2010

RANDALL MEAT MARKET, INC.

By: 
Name: Pedro Bello
Title: Comptroller

**UNITED STATES BANKRUPTCY COURT
SOSUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

RANDALL MEAT MARKET, INC..

Case No.:

Debtor.

LIST OF EQUITY HOLDERS

Rene Caraballo

100%

Executed on May 28, 2010

RANDALL MEAT MARKET, INC.

By: Pedro Bello
Name: Pedro Bello
Title: Comptroller

**United States Bankruptcy Court
Southern District of New York**

IN RE:

Case No. _____

Randall Meat Market, Inc.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

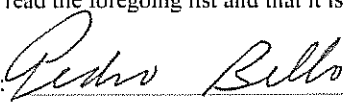
Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Con Edison Cooper Station PO Box 138 New York, NY 10278	(888) 925-5016			198,596.93
Cuba Tropical Inc. 455 Claremont Parkway Bronx, NY 10457	(718) 585-7540			103,968.00
Vitarroz Corp. 849 Newark Turnpike Kearny, NJ 07032	(973) 438-3389			28,071.95
Caribe 1785 Carter Avenue Bronx, NY 10457	(718) 466-2544			20,537.75
Food Nation 47-05 Metropolitan Avenue Ridgewood, NY 11385	(718) 821-0011			13,515.01
Nema Associates Inc. 57 Bruen Street Newark, NJ 07105				11,312.50
ZEP Sales & Service P.O. Box 338 Boston, MA 02241-3338				3,396.37

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 28, 2010

Signature: 

Pedro Bello, Comptroller

(Print Name and Title)

United States Bankruptcy Court
Southern District of New York

IN RE:

Case No. _____

Randall Meat Market, Inc.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: May 28, 2010

Signature: *Peter Belk, Controller* Debtor

Date: _____ Signature: _____
Joint Debtor, if any

Caribe
1785 Carter Avenue
Bronx, NY 10457

Con Edison
Cooper Station
PO Box 138
New York, NY 10278

Cuba Tropical Inc.
455 Claremont Parkway
Bronx, NY 10457

Food Nation
47-05 Metropolitan Avenue
Ridgewood, NY 11385

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

Nema Associates Inc.
57 Bruen Street
Newark, NJ 07105

NYC Dept. Of Finance
Attn: Legal Affairs
345 Adams Street, 3rd Floor
Brooklyn, NY 11201

NYS Dept. Of Taxation & Finance
Bankruptcy/Special Procedure
P.O. Box 5300
Albany, NY 12205-0300

NYS Unemployment Insurance Fund
PO Box 551
Albany, NY 12201

Vitarroz Corp.
849 Newark Turnpike
Kearny, NJ 07032

ZEP Sales & Service
P.O. Box 338
Boston, MA 02241-3338

United States Bankruptcy Court
Southern District of New York

IN RE:

Case No. _____

Randall Meat Market, Inc.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **15,000.00**

Prior to the filing of this statement I have received \$ **-0-**

Balance Due \$ **15,000.00**

2. The source of the compensation paid to me was: ☐ Debtor ☒ Other (specify):
3. The source of compensation to be paid to me is: ☐ Debtor ☒ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]


Retainer fee set forth above is to be paid by a third party

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 28, 2010
Date


Neal M. Rosenbloom Esq.
Goldberg, Weprin, Finkel,
Goldstein, L.L.P.
1501 Broadway, 22nd Floor
New York, NY 10036
(212) 221-5700 Fax: (212) 422-6836
nrosenbloom@gwfglaw.com